

Chambers AND PARTNERS

Brazil

Mining 2025

Trends and
Developments



WILLIAM FREIRE

The growing demand for strategic minerals, driven by the energy transition, strengthens Brazil's position as a leading player in global supply.

Brazil's importance in the mining sector:

The country is one of the world's leading producers of niobium, iron, manganese, graphite and bauxite.

In recent years Brazil has become the home of important projects associated with the critical and strategic minerals needed for the green energy transition, especially nickel, copper, rare earth minerals and lithium.



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A sound and predictable regulatory environment reduces risk and provides security for long-term projects.

In Brazil, the mining regulatory system is well structured, based on the Mining Code of 1967, and has a robust framework overseen by the National Mining Agency.

In addition, the sector has adopted a dam safety policy in line with international standards.



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Incentives and infrastructure planned:

- USD 50.5 billion in planned investments for the sector by 2027.
- The Strategic Minerals Investment Fund (BNDES and Vale) aims to mobilize up to BRL 1 billion to finance up to 20 medium and large companies involved in mineral exploration, development and the opening of new strategic mineral mines in Brazil.

Get all the details by accessing the full content.



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